

TRIVENI TURBINE LIMITED

Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301

Website : www.triveniturbines.com

CIN : L29110UP1995PLC041834



Statement of Consolidated unaudited Financial Results for the Quarter ended June 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter Ended		Year Ended
	30-Jun-2026 (Unaudited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
Total Income from Operations	4,427	3,713	21,811
Net Profit/(Loss) for the period before tax (before Exceptional items)	697	872	4,888
Net Profit/(Loss) for the period before tax (after Exceptional items)	697	872	4,731
Net Profit/(Loss) for the period after tax	511	644	3,494
Total Comprehensive income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	599	516	3,659
Equity Share Capital	318	318	318
Other Equity			14,142
Earnings per share of ₹ 1/- each (not annualised)			
(a) Basic (in ₹)	1.60	2.03	11.00
(b) Diluted (in ₹)	1.60	2.03	11.00

Notes :

1. Summarised Standalone unaudited Financial Performance of the Company is as under :

Particulars	Quarter Ended		Year Ended
	30-Jun-2026 (Unaudited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
Total Income from Operations	3,968	3,446	20,097
Profit/(Loss) before tax (before Exceptional items)	670	890	4,703
Profit/(Loss) before tax (after Exceptional items) (Refer note 3)	670	890	4,546
Profit/(Loss) after tax	505	670	3,367
Total Comprehensive Income	574	524	3,309

2 The above is an extract of the detailed format of unaudited financial results for the quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The full format of the financial results for the quarter ended June 30, 2026 are available on the Stock Exchange's websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.triveniturbines.com).

3 Pursuant to the implementation of the New Labour Codes, the Company had recognized a one-time charge of ₹157 million towards remeasurement of employee benefit obligations under Ind AS 19 during the year ended March 31, 2026 which had been presented as an exceptional item in the Statement of Profit and Loss.

For Triveni Turbine Limited



Dhruv M. Sawhney

Chairman & Managing Director

Place : Noida (U.P)

Date : August 10, 2026

Walker Chandio & Co LLP

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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Triveni Turbine Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Triveni Turbine Limited ('the Company') for the quarter ended 30 June 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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MAHESHWARI

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Hemant Maheshwari

Partner

Membership No. 096537

UDIN: 26096537CEIOAD8749

Bengaluru

10 August 2026

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
CIN : L29110UP1995PLC041834

Statement of standalone unaudited financial results for quarter ended June 30, 2026				
(₹ in Millions, except per share data)				
Particulars	Quarter ended		Year ended	
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
1. Revenue from operations	3,968	6,025	3,446	20,097
2. Other income	239	128	189	632
Total income	4,207	6,153	3,635	20,729
3. Expenses				
(a) Cost of materials consumed	2,483	3,761	1,638	11,407
(b) Changes in inventories of finished goods and work-in-progress	15	115	113	(39)
(c) Employee benefits expense	438	451	479	1,844
(d) Finance costs	5	6	7	21
(e) Depreciation and amortisation expenses	72	69	60	259
(f) Other expenses	524	666	448	2,534
Total expenses	3,537	5,068	2,745	16,026
4. Profit before exceptional items and tax	670	1,085	890	4,703
5. Exceptional item [refer note 4]	-	-	-	(157)
6. Profit before tax	670	1,085	890	4,546
7. Tax expense:				
- Current tax	179	231	212	1,159
- Deferred tax	(14)	65	8	20
Total tax expense	165	296	220	1,179
8. Profit after tax for the period/ year	505	789	670	3,367
9. Other comprehensive income/(loss)				
A. (i) Items that will not be reclassified to profit or loss	-	17	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(4)	-	(4)
B. (i) Items that will be reclassified to profit or loss	92	21	(195)	(95)
(ii) Income tax relating to items that will be reclassified to profit or loss	(23)	(5)	49	24
	69	29	(146)	(58)
10. Total comprehensive income for the period/year	574	818	524	3,309
11. Paid up equity share capital (face value ₹1/-)	318	318	318	318
12. Other equity				11,987
13. Earnings per share of ₹ 1/- each - (not annualised)				
(a) Basic (in ₹)	1.59	2.49	2.11	10.60
(b) Diluted (in ₹)	1.59	2.49	2.11	10.60

See accompanying notes to the standalone unaudited financial results



TRIVENI TURBINE LIMITED
Notes to the standalone unaudited financial results for the quarter ended June 30, 2026

- 1 The above standalone financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act .
- 2 The Company primarily operates in a single reportable segment – Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.
- 3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to third quarter of the relevant financial year. Also figure upto the end of the third quarter were only reviewed and not subject to audit.
- 4 Pursuant to the implementation of the New Labour Codes, the Company had recognized a one-time charge of ₹157 million towards remeasurement of employee benefit obligations under Ind AS 19 during the year ended March 31, 2026 which had been presented as an exceptional item in the Statement of Profit and Loss.
- 5 The above unaudited standalone financial results of the Company for the quarter ended June 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The Statutory Auditors have carried out limited review of the above financial results.

Place : Noida (U.P)
Date : August 10, 2026

For Triveni Turbine Limited



Dhruv M. Sawhney
Dhruv M. Sawhney
Chairman & Managing Director

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Triveni Turbine Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Triveni Turbine Limited ('the Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and a joint venture (refer Annexure 1 for the list of subsidiaries and joint venture included in the Statement) for the quarter ended 30 June 2026 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiok & Co LLP

5. We did not review the interim financial results of 4 subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 739 million, total net profit after tax of ₹ 8 million, total comprehensive income of ₹ 8 million, for the quarter ended on 30 June 2026 as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the Management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Further, of these subsidiaries, 3 subsidiaries are located outside India, whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's Management has converted the financial results of such subsidiaries from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion, in so far as it relates to the balances and affairs of these subsidiaries is based on the review report of other auditors and the conversion adjustments prepared by the Management of the Holding Company and reviewed by us.

Our conclusion is not modified in respect of these matters with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement includes the interim financial results of a subsidiary which has not been reviewed by their auditors, whose interim financial results reflects total revenues of ₹ 0 million, net (loss) after tax of ₹ (2) million, total comprehensive (loss) of ₹ (2) million for the quarter ended 30 June 2026 as considered in the Statement. The Statement also includes the Group's share of net (loss) after tax of ₹ (0) million, and total comprehensive (loss) of ₹ (0) million for the quarter ended on 30 June 2026, in respect of a joint venture, based on their interim financial results, which has not been reviewed by their auditors, and have been furnished to us by the Holding Company's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of a subsidiary and a joint venture, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Board of Directors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

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Hemant Maheshwari

Partner

Membership No. 096537

UDIN: 26096537HQJFRS5456

Bengaluru

10 August 2026

Walker Chandiok & Co LLP

Annexure 1

The Statement includes unaudited consolidated financial results of the Holding Company and the following entities:-

A. Subsidiaries:

1. Triveni Turbines Europe Private Limited
2. Triveni Turbines FZCO (formerly known as Triveni Turbines DMCC)
3. Triveni Turbines Africa (Pty) Ltd
4. Triveni Energy Solutions Limited
5. Triveni Turbines Americas Inc

B. Joint Venture:

Triveni Sports Private Limited

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Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
1. Revenue from operations	4,427	6,796	3,713	21,811
2. Other income	284	164	222	765
Total income	4,711	6,960	3,935	22,576
3. Expenses				
(a) Cost of materials consumed	2,537	3,878	1,664	11,669
(b) Changes in inventories of finished goods and work-in-progress	6	123	112	(76)
(c) Employee benefits expense	548	538	548	2,161
(d) Finance costs	6	7	8	26
(e) Depreciation and amortisation expense	94	90	77	341
(f) Other expenses	823	977	653	3,554
Total expenses	4,014	5,613	3,062	17,675
4. Profit before Exceptional item, tax and share of profit/ (loss) in joint venture	697	1,347	873	4,901
5. Share of profit/ (loss) of joint venture	0	(3)	(1)	(13)
6. Profit before exceptional item and tax	697	1,344	872	4,888
7. Exceptional items [refer note 4]	-	-	-	(157)
8. Profit before tax	697	1,344	872	4,731
9. Tax expense:				
- Current tax	200	253	221	1,212
- Deferred tax	(14)	72	7	25
Total tax expense	186	325	228	1,237
10. Profit after tax for the period/year	511	1,019	644	3,494
Profit for the period attributable to:				
- Owners of the parent	511	1,019	645	3,497
- Non-controlling interest	-	-	(1)	(3)
11. Other comprehensive income/(loss)				
A. (i) Items that will not be reclassified to profit or loss	-	17	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(4)	-	(4)
B. (i) Items that will be reclassified to profit or loss	111	110	(177)	128
(ii) Income tax relating to items that will be reclassified to profit or loss	(23)	(5)	49	24
	88	118	(128)	165
Other comprehensive income/(loss) attributable to:				
- Owners of the parent	88	118	(130)	162
- Non-controlling interest	-	-	2	3
12. Total comprehensive income for the period/year	599	1,137	516	3,659
Total comprehensive income attributable to:				
- Owners of the parent	599	1,137	515	3,659
- Non-controlling interest	-	-	1	-
13. Paid up equity share capital (face value ₹ 1/-)	318	318	318	318
14. Other equity				14,142
15. Earnings per share of ₹ 1/- each - (not annualised)				
(a) Basic (in ₹)	1.60	3.21	2.03	11.00
(b) Diluted (in ₹)	1.60	3.21	2.03	11.00

See accompanying notes to the unaudited consolidated financial results



TRIVENI TURBINE LIMITED

Notes to the consolidated unaudited financial results for the quarter ended June 30, 2026

- 1 The above consolidated financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act.
- 2 The Company and its subsidiaries (together referred to as the 'Group') primarily operate in a single reportable segment - Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.
- 3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to third quarter of the relevant financial year. Also figure upto the end of the third quarter were only reviewed and not subject to audit.
- 4 Pursuant to the implementation of the New Labour Codes, the Company had recognized a one-time charge of ₹157 million towards remeasurement of employee benefit obligations under Ind AS 19 during the year ended March 31, 2026 which had been presented as an exceptional item in the Statement of Profit and Loss.
- 5 The unaudited standalone results of the Company are available on the Company's website (www.triveniturbines.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Parent Company is as under :

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
Revenue from operations	3,968	6,025	3,446	20,097
Profit before tax	670	1,085	890	4,546
Net profit after tax	505	789	670	3,367
Total comprehensive income	574	818	524	3,309

- 6 The above unaudited consolidated financial results of the Company for the quarter ended June 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The Statutory Auditors have carried out limited review of the above financial results.

Place : Noida (U.P)
Date : August 10, 2026



For Triveni Turbine Limited

Dhruv M. Sawhney
Dhruv M. Sawhney
Chairman & Managing Director