

A Differentiated **Business Entity**

Triveni Turbines is one of the largest manufacturers of industrial steam turbines globally. The Company designs and manufactures steam turbines up to 100 MW, and delivers robust, reliable and efficient end-to-end solutions.

Triveni Turbine Ltd. (TTL) is also one of the largest players globally in the Biomass segment, with ~ 20% market share over the past 5 years. The Company provides renewable power solutions specifically for Biomass, Independent Power Producers, Sugar & Process

Co-generation, Waste-to-Energy and District Heating. Its steam turbines are used in diverse industries, ranging from Sugar, Steel, Textiles, Chemical, Pulp & Paper, Petrochemicals, Fertilisers, Solvent Extraction, Metals, Palm Oil to Food Processing and more.





2
WORLD-CLASS MANUFACTURING FACILITIES

16
GLOBAL SERVICE CENTRES

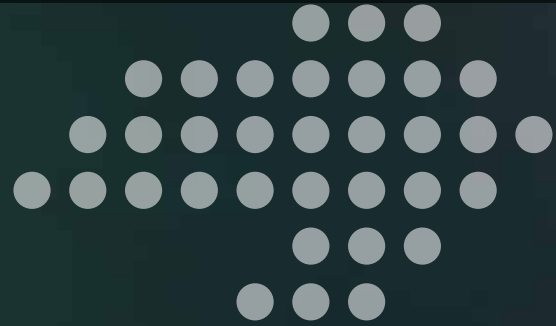
12 GW+
POWER GENERATION CAPACITY CREATED GLOBALLY

18+
INDUSTRIES SERVED

70+
COUNTRIES OF INSTALLATION

Key Growth Drivers

- Global shift to renewable power source due to Government mandate to reduce the dependence on fossil fuel
- Demand for localised source of power rather than depending on power grid
- Continuous technological advancements to meet ever-growing customer demand for better efficiencies at lower operating costs
- Increasing demand of power due to rapidly growing population, urbanisation and industrialisation
- Wider product portfolio covering diverse application

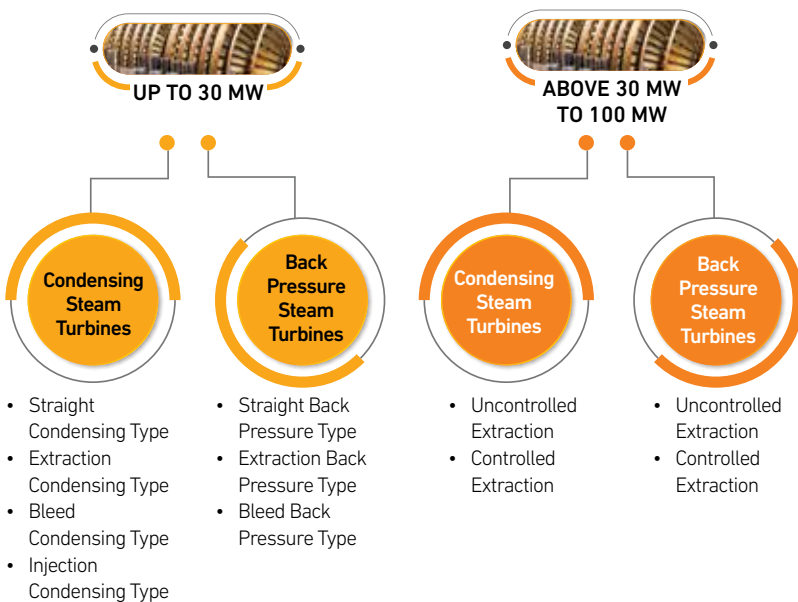


Product & Service Portfolio



Comprehensive Product Range

We offer robust back-pressure, condensing, extraction condensing, injection steam turbines up to 100 MW that work across a wide range of pressure and flow applications.



Aftermarket Solutions

Responsible and responsive customer support is at the heart of our service solutions portfolio. We value our customers' trust and are always there for them, responding quickly and effectively to all their needs, round the clock. Our end-to-end holistic, diagnostic, predictive, and comprehensive solutions include both remote and on-site support, making us a complete service provider, addressing all aspects of turbine installation, commissioning, operation and maintenance. Our support services are available to our customers 24/7, helping them enhance the productivity and efficiencies of their equipment and their business. Our 360° Customised Service Portfolio is designed to complement every stage of the lifecycle of our customers' turbines. We provide both off-site support and on-site services.



Global Growth Strategy

Our foray into international market has been not only to expand our growth globally but also to offset the effects of any downside in the domestic market. We have been successfully leveraging our core competency of offering innovative solutions with a cost advantage to the global customers for over a decade. With a presence in over 70 countries through more than 3,000 installations, we have established our brand across geographies and specific markets within those geographies. Territorial diversification protects us against regional volatility in demand, pricing and also enables us to concentrate on high-growth and better-margin areas. We are aggressively working on expanding our market reach as well as market penetration.



3,000+
INSTALLATIONS GLOBALLY

130+
COUNTRIES WITH ENQUIRIES

5 GW+
OF INTERNATIONAL ENQUIRY PIPELINE

51%
EXPORTS ORDER BOOKING